

Trimley St Mary Parish Council Grants and Donations Policy

Trimley St Mary Parish Council sets aside a sum of money each year to donate to good causes in the parish as either a grant or a donation. The sum allocated by the Parish is part of the annual precept the Parish Council collects from the electorate and is available for distribution from 1 April each year.

The Parish Council is governed by rules set out in the Local Government Act 1972 (section 137) which states the money must be spent on purposes for the direct benefit of the parish and be commensurate with the expenditure incurred, for example, spending a large amount for the benefit of only one or two people is not acceptable.

Trimley St Mary Parish Council applies different criteria dependent on the type of group or charity. For this purpose, a group not specifically local to Trimley St Mary, but nevertheless benefitting the residents of the village, could receive a grant without the submission of accounts or the requirement to link the sum to a specific project beyond that of their broad purpose. Local groups are asked to apply for specific projects.

No further amount will be allocated from the annual budget if the money is committed before the end of the financial year (end of March each year). Policy Applications will be accepted throughout the financial year from individuals (on behalf of a group) or not for profit community groups, or where the donation is to provide benefit to residents of Trimley St Mary. Any expenditure under section 137 must be properly authorised by resolution, minuted and shown in a separate column in the councils' accounts.

Trimley St Mary Parish Council operate the following criteria for all applications:

- A. The organisation must be non-profit making (and not an individual);
- B. The organisation must be one that, in some way, benefits the local community.

In addition, local groups must:

- A. demonstrate a clear need for financial support by providing a description of the project / activity for which a contribution is needed ;
- B. provide a set of audited accounts or suitable financial statement to ensure there is a genuine need for a grant. Recently established organisations that do not have audited accounts should provide a statement setting out their funding position;
- C. provide a summary of their efforts to generate income from other sources.

Procedure

Applications will be accepted throughout the year, and will usually be considered at each Parish Council meeting. Applications should be submitted to the Parish Clerk no later than the end of the preceding month with the information set out in the policy above. The application will be placed on the agenda for consideration by the Parish Council who will decide on the application based on the information provided.

The Parish Clerk will inform the applicant of the Councils' decision and arrange payment if the application has been successful. A written receipt must be provided by the organisation and a note to show the funds have been used for the purposes

specified in the application if applicable. A report on how the money was spent may be requested and monitoring may take place.

The Council reserves the right to require repayment in the event of the funds not being applied in furtherance of the purpose outlined in the application.

Trimley St Mary Parish Council reserve the right to request proof of spending and may refuse further requests for grants/donations if previous proof has not been supplied.